“NASDAQ Rulemaking Petition to designate NASDAQ Capital Market – as Covered Securities – ABA Comment Letter”

From: Committee on State Regulation of Securities [mailto:BL-STATEREGS@MAIL.ABANET.ORG] On Behalf Of Alan Parness

Sent: Thursday, April 20, 2006 9:35 AM

To: BL-STATEREGS@MAIL.ABANET.ORG

Subject: Our Comment Letter to the SEC Supporting Nasdaq Rulemaking Petition for Nasdaq Capital Market securities to be designated as "covered securities"

Our 4/3/06 comment letter supporting the Nasdaq's rulemaking petition is

now available on the SEC's website

(<http://www.sec.gov/comments/4-513/4-513.shtml>); attached below find a PDF

with the page with the link to the letter, as well as a copy of the letter.

(See attached file: scan.pdf)

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